

Saint Andrew's Society of the City of Milwaukee
MEMBER ACTIVITIES & ACTION SURVEY --- Spring 2022

P.O. Box 210288, Milwaukee, Wisconsin 53221-8005

March 8, 2022

TO: Current and Nearly Current Members of the Society

The last two plus years have been most difficult for the Society, its members, the Scots in Milwaukee, and the whole of the Celtic community of the Metro-Milwaukee area. As you may know, COVID-19 and its ramifications have prevented us from enjoying the breadth of our annual activities and our being together as Scots. It also happens that certain longtime key members and benefactors are “aging out.” Nonetheless, the Society’s finances are sound and the count of members modestly stable.

The Society’s leadership is focused on growth and charitable endeavors. We, of course, need to spur the Scots and those interested in things Scottish to join with us as members. Moreover, we need to instill a heightened sense of our Scottish heritage by jointly participating in the wide range of activities and events; i.e., we the longstanding, we the fairly new, we the casual, and, we the prospective new members. Given progress toward that goal we may, then, strive to build upon our charitable endeavors as well.

We urge you to read through the Survey, complete it within your range of interest, and, return it promptly --- hopefully prior to April 10th.

Part I addresses the various activities and events of the Society. We seek to learn of your willingness to attend or participate in the event. In this instance “*participate*” translates to “*work in some small or large degree.*” We also hope the scope of Part I gives you an understanding of the breadth of the Society to the benefit of Scottish culture.

Part II is our effort to learn of certain skills, talents, and personal interests which you may possess. Part II C. will give you some idea of the types of jobs/tasks/positions we are seeking to fill with candidates from among our current and future members.

Yours Aye,

/s/

Thomas P. Westgaard, FSA (Scot), Treasurer

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PART I: Member interest in attending activities or events and participating in the operations of activities sponsored or supported by the Society.

WOULD LIKE TO

PLAN TO ATTEND

PARTICIPATE

ACTIVITY OR EVENT	WHEN	YES	NO	YES	NO
Robert Burns Banquet	Late January				
Robert Burns Memorial	Late January				
Spring Whisky Tasting	Mid April				
Tartan Day	Early April				
President's Dinner	Mid-May				
Milwaukee Highland Games	Early June				
Society Picnic	July or August				
Wisconsin Highland Games	Early September				
Fall Whisky Tasting	Mid November				
St. Andrew's Brunch	November				
Salvation Army Bell Ringing	December	N/A	N/A		
Society Christmas Party	December				
Society Honor Guard	Burns Banquet & Funerals	N/A	N/A		

YOUR COMMENTS, PLEASE.

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PART II: Member interest and talents which may be encouraged in support of the Society and its goals as both a charitable foundation and as an organization committed to Scottish culture.

A. Computer/On-Line Proficiency.

1. Do you have a working proficiency on-line? YES ___ NO ___ SOME ___
2. Do you have a working knowledge of social networking apps such as Facebook? YES ___ NO ___ SOME ___
3. Do you have a working proficiency with EXCEL or equivalent? YES ___ NO ___ SOME ___
4. Do you have a working proficiency with OneDrive or equivalent? YES ___ NO ___ SOME ___
5. Do you have a working knowledge of one or more database systems? YES ___ NO ___ SOME ___

B. Accounting/Bookkeeping/Administration.

1. Do you have a working knowledge of basic accounting? YES ___ NO ___ SOME ___
2. Do you have a working proficiency with advanced accounting practices? YES ___ NO ___ SOME ___
3. Do you have a basic understanding of Balance Sheets & Income Statements? YES ___ NO ___ SOME ___

C. Job or Task Interest. Would you be interested in working for the Society on any of the following voluntary, part-time tasks?

1. **Membership.** Maintaining membership records (including financial), new member, and membership renewal efforts. YES ___ NO ___
2. **Activities.** Maintaining financial ledgers for each of the Society's events in coordination with the Activities Secretary. May be a team comprised of two or more members. YES ___ NO ___

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3. Accounting & Disbursements. Consolidated bookkeeping for the Society.

Disbursements control for all functions. YES ___ NO ___

4. Supervising Treasurer. Preparation of reports. Coordination, supervision, and audit oversight for all functions of the Society's Treasury.

YES ___ NO ___

5. Social Media & Website Maintenance. Are you interested in maintaining the Society's social media contacts and website? YES ___ NO ___

6. Board of Managers. Interested in eventually being elected to the Board?

YES ___ NO ___

YOUR COMMENTS, PLEASE.

Please Print

Your Name: _____ Date: _____

PLEASE RETURN YOUR COMPLETED SURVEY BY APRIL 10, 2022

WHERE TO RETURN THIS SURVEY WHEN COMPLETED?

If Mailed:

If Scanned/Emailed:

St. Andrews Society

P.O. Box 210288

kileughter@aol.com

Milwaukee, WI 53221-8005